

ANNEXURE IV

CONSENT LETTER FROM DIRECTORS OF THE COMPANY

Date: 03rd Jan, 2025

To,
The Board of Directors
Euro Pratik Sales Limited
601-602, 6th Floor, Peninsula Heights
C.D. Barfiwala Lane, Andheri (West)
Mumbai 400 058
Maharashtra, India

Re: Proposed initial public offering of equity shares of face value of ₹ 1/- each (the "Equity Shares") of Euro Pratik Sales Limited (the "Company" and such offering, the "Offer")

I, *Mahendra Kachhara* hereby give my consent to my name being included as Independent Director in the Draft Red Herring Prospectus ("DRHP") to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "Stock Exchanges"), the Red Herring Prospectus ("RHP") and the Prospectus which the Company intends to file with R Registrar of Companies, Maharashtra at Mumbai ("RoC"), the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.

I confirm that the information and confirmations set out in this letter are true, correct, adequate, not misleading in any material respect.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, the Book Running Lead Managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Company, the Book Running Lead Managers and the legal counsel, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials ("**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsels appointed by the Company and the Book Running Lead Managers, in relation to the Offer. I also consent to the inclusion of this consent letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection and uploaded on the website of the Company from the date of the RHP until the Bid / Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: *Mahendra Kachhara*
Designation: Independent Director

CONSENT LETTER

Date: 03/01/2025

To,

The Board of Directors
Euro Pratik Sales Limited
601-602, 6th Floor, Peninsula Heights
C.D. Barliwala Lane, Andheri (West)
Mumbai 400 058
Maharashtra, India

Re: Proposed initial public offering of equity shares of face value of ₹ 1/-each (the "Equity Shares") of Euro Pratik Sales Limited (the "Company" and such offering, the "Offer")

I, *Manish Kailashchandra Ramuka* hereby give my consent to my name being included as Independent Director in the Draft Red Herring Prospectus ("DRHP") to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "Stock Exchanges"), the Red Herring Prospectus ("RHP") and the Prospectus which the Company intends to file with R Registrar of Companies, Maharashtra at Mumbai ("RoC"), the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.²⁷


I confirm that the information and confirmations set out in this letter are true, correct, adequate, not misleading in any material respect.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, the Book Running Lead Managers to the Offer ("Book Running Lead Managers") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Company, the Book Running Lead Managers and the legal counsel, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials ("Offer Documents") or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsels appointed by the Company and the Book Running Lead Managers, in relation to the Offer. I also consent to the inclusion of this consent letter as a part of "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available to the public for inspection and uploaded on the website of the Company from the date of the RHP until the Bid / Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

X 

Name: Manish Kailashchandra Ramuka
Designation: Independent Director

ABHINAV SACHETI

Add: Flat No 1202, Tower 2, Rustomjee Ozone, Goregaon Mulund Link Road, Goregaon West, Mumbai – 400 104,
Maharashtra, India

CONSENT LETTER FROM DIRECTORS OF THE COMPANY

Date: 03rd Jan, 2025

To,

The Board of Directors
Euro Pratik Sales Limited
601-602, 6th Floor, Peninsula Heights
C.D. Barfiwala Lane, Andheri (West)
Mumbai 400 058
Maharashtra, India

Re: Proposed initial public offering of equity shares of face value of ₹ 1/- each (the "Equity Shares") of Euro Pratik Sales Limited (the "Company" and such offering, the "Offer")

I, Abhinav Sacheti hereby give my consent to my name being included as Whole-time Director in the Draft Red Herring Prospectus ("DRHP") to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "Stock Exchanges"), the Red Herring Prospectus ("RHP") and the Prospectus which the Company intends to file with Registrar of Companies, Maharashtra at Mumbai ("RoC"), the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.²¹

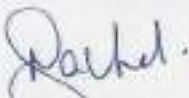
I confirm that the information and confirmations set out in this letter are true, correct, adequate, not misleading in any material respect.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, Book Running Lead Managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Company, the Book Running Lead Managers and the legal counsel, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials ("**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsels appointed by the Company and the Book Running Lead Managers, in relation to the Offer. I also consent to the inclusion of this consent letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection and uploaded on the website of the Company from the date of the RHP until the Bid / Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Abhinav Sacheti
Designation: Whole time Director

ANNEXURE IV

CONSENT LETTER FROM DIRECTORS OF THE COMPANY

Date: 03rd Jan, 2025

To,

The Board of Directors
Euro Pratik Sales Limited
601-602, 6th Floor, Peninsula Heights
C.D. Barfiwala Lane, Andheri (West)
Mumbai 400 058
Maharashtra, India

Re: Proposed initial public offering of equity shares of face value of ₹ 1/- each (the "Equity Shares") of Euro Pratik Sales Limited (the "Company" and such offering, the "Offer")

I, Dhruvi Apoorva Bhargalia hereby give my consent to my name being included as Independent Director in the Draft Red Herring Prospectus ("DRHP") to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "Stock Exchanges"), the Red Herring Prospectus ("RHP") and the Prospectus which the Company intends to file with R Registrar of Companies, Maharashtra at Mumbai ("RoC"), the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.⁴

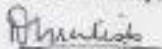
I confirm that the information and confirmations set out in this letter are true, correct, adequate, not misleading in any material respect.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, the Book Running Lead Managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Company, the Book Running Lead Managers and the legal counsel, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials ("**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsels appointed by the Company and the Book Running Lead Managers, in relation to the Offer. I also consent to the inclusion of this consent letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection and uploaded on the website of the Company from the date of the RHP until the Bid / Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Dhruvi Apoorva Bhargalia
Designation: Independent Director

PRATIK SINGHVI

Add: 901 Liva Roca, Gulmohar Cross Road No.12, Juhu, Mumbai-400049

ANNEXURE IV

CONSENT LETTER FROM DIRECTORS OF THE COMPANY

Date: 03rd Jan, 2025

To,

The Board of Directors
Euro Pratik Sales Limited
601-602, 6th Floor, Peninsula Heights
C.D. Barfiwala Lane, Andheri (West)
Mumbai 400 058
Maharashtra, India

Re: Proposed initial public offering of equity shares of face value of ₹ 1/- each (the "Equity Shares") of Euro Pratik Sales Limited (the "Company" and such offering, the "Offer")

I, *Pratik Gunvantraj Singhvi* hereby give my consent to my name being included as Managing Director in the Draft Red Herring Prospectus ("DRHP") to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "Stock Exchanges"), the Red Herring Prospectus ("RHP") and the Prospectus which the Company intends to file with Registrar of Companies, Maharashtra at Mumbai ("RoC"), the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law. ¹¹

I confirm that the information and confirmations set out in this letter are true, correct, adequate, not misleading in any material respect.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, Book Running Lead Managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Company, the Book Running Lead Managers and the legal counsel, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials ("**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsels appointed by the Company and the Book Running Lead Managers, in relation to the Offer. I also consent to the inclusion of this consent letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection and uploaded on the website of the Company from the date of the RHP until the Bid / Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

x 
Name: Mr. Pratik Gunvantraj Singhvi
Designation: Managing Director

JAI SINGHVI

Address: 801 Liva Roca, Gulmohar Cross Road No.12, Juhu, Mumbai-400049

ANNEXURE IV

CONSENT LETTER FROM DIRECTORS OF THE COMPANY

Date: 03rd Jan, 2025

To,

The Board of Directors
Euro Pratik Sales Limited
601-602, 6th Floor, Peninsula Heights
C.D. Barfiwala Lane, Andheri (West)
Mumbai 400 058
Maharashtra, India

Re: Proposed initial public offering of equity shares of face value of ₹ 1/-each (the "Equity Shares") of Euro Pratik Sales Limited (the "Company" and such offering, the "Offer")

I, Jai Singhvi hereby give my consent to my name being included as Director in the Draft Red Herring Prospectus ("DRHP") to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "Stock Exchanges"), the Red Herring Prospectus ("RHP") and the Prospectus which the Company intends to file with Registrar of Companies, Maharashtra at Mumbai ("RoC"), the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.⁶

I confirm that the information and confirmations set out in this letter are true, correct, adequate, not misleading in any material respect.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, Book Running Lead Managers to the Offer ("Book Running Lead Managers") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Company, the Book Running Lead Managers and the legal counsel, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the draft red herring prospectus, red herring prospectus and the prospectus and other issuing materials ("Offer Documents") or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsels appointed by the Company and the Book Running Lead Managers, in relation to the Offer. I also consent to the inclusion of this consent letter as a part of "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available to the public for inspection and uploaded on the website of the Company from the date of the RHP until the Bid / Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Jai Gunvantraj Singhvi

Designation: Director and Chief Finance Officer

August 21, 2025

To,
The Board of Directors
Euro Pratik Sales Limited
(Formerly known as Euro Pratik Sales Private Limited)
601-602, 6th Floor, Peninsula Heights
C.D. Barfiwala Lane, Andheri (West)
Mumbai 400 058
Maharashtra, India

Dear Madam(s) / Sir(s),

Re: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of Euro Pratik Sales Limited (the “Company” and such offering, an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, the “Offer”))

We, DAM Capital Advisors Limited, do hereby consent to act as book running lead manager to the Offer and to our name and the details mentioned herein, being inserted as a book running lead manager to the Offer in the red herring prospectus (“**RHP**”) and the prospectus (collectively, the “**Offer Documents**”) intended to be filed by the Company with the Securities and Exchange Board of India (“**SEBI**”), Registrar of Companies, Maharashtra at Mumbai (“**RoC**”), and the stock exchanges where the Equity Shares are proposed to be listed (“**Stock Exchanges**”), as applicable and any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:



Logo:	
Name:	DAM Capital Advisors Limited
Address:	Altimus 2202, Level 22, Pandurang Budhkar Marg, Worli, Mumbai – 400 018, Maharashtra, India
Telephone number:	+91 22 4202 2500
E-mail:	europratik.ipo@damcapital.in
Website:	www.damcapital.in
Contact Person:	Puneet Agnihotri / Chandresh Sharma
Investor Grievance E-mail:	complaint@damcapital.in
SEBI Registration Number:	MB/INM000011336
CIN:	L99999MH1993PLC071865

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect.

Further, we confirm that neither we nor our associates (as defined under the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended) hold any Equity Shares of the Company.

We enclose a copy of our registration certificate regarding our registration with SEBI (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We confirm that the information in this certificate is true, fair and adequate, and is in accordance with the requirements of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable law, and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context.

DAM Capital Advisors Limited

Registered Office Address: PG 1 Gr Floor, Rotunda Bldg, Bombay Stock Exchange Building, Dalal Street, Mumbai - 400001, Maharashtra, India.
Corporate Office Address: Altimus 2202, Level 22, Pandurang Budhkar Marg, Worli, Mumbai 400018 India. Tel. 022-4202 2500.
SEBI Reg. No. (Stock Broking – BSE Capital Markets / NSE Capital Markets / NSE Futures & Options): INZ000207137
SEBI Reg. No. (Research Analyst): INH000000131 | SEBI Reg. No. (Merchant Banker): MB/INM000011336
CIN: L99999MH1993PLC071865 info@damcapital.in www.damcapital.in

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer ("**Lead Managers**") and the legal advisors to the Offer until the date when the Equity Shares allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, Lead Managers appointed in relation to the Offer and the legal advisors to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Bank, the Lead Managers appointed in relation to the Offer and the legal advisors to the Offer.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of **DAM Capital Advisors Limited**



Authorized Signatory

Name: Chandresh Sharma

Designation: SVP – Corporate Finance

Encl.: As above

CC:

Legal counsel to the Book Running Lead Managers, as to Indian laws

J. Sagar Associates

One Lodha Place

27th Floor, Senapati Bapat Marg,

Lower Parel,

Mumbai 400 013

Maharashtra, India

Legal counsel to the Company as to Indian laws

S&R Associates

One World Center

1403, Tower 2 B

841 Senapati Bapat Marg

Lower Parel

Mumbai 400 013

Maharashtra, India

Annexure A

August 21, 2025

Re: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of Euro Pratik Sales Limited (the “Company” and such offering, an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, the “Offer”)

1. Registration Number:	MB/INM000011336
2. Date of registration / Renewal of registration:	September 21, 2020
3. Date of expiry of registration:	Permanent
4. If applied for renewal, date of application:	Not Applicable
5. Any communication from SEBI prohibiting DAM Capital Advisors Limited from acting as Book Running Lead Manager:	Nil
6. Any enquiry/investigation being conducted by SEBI:	Nil
7. Period up to which registration/ renewal fees has been paid:	September 20, 2025
8. Details of any penalty imposed	Nil

Yours faithfully,

For and on behalf of **DAM Capital Advisors Limited****Authorized Signatory****Name: Chandresh Sharma****Designation: SVP – Corporate Finance****DAM Capital Advisors Limited**

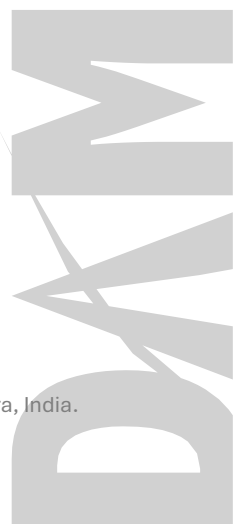
Registered Office Address: PG 1 Gr Floor, Rotunda Bldg, Bombay Stock Exchange Building, Dalal Street, Mumbai - 400001, Maharashtra, India.

Corporate Office Address: Altimus 2202, Level 22, Pandurang Budhkar Marg, Worli, Mumbai 400018 India. Tel. 022-4202 2500.

SEBI Reg. No. (Stock Broking – BSE Capital Markets / NSE Capital Markets / NSE Futures & Options): INZ000207137

SEBI Reg. No. (Research Analyst): INH000000131 | SEBI Reg. No. (Merchant Banker): MB/INM000011336

CIN: L99999MH1993PLC071865 info@damcapital.in www.damcapital.in



मर्चेन्ट बैंककार

फॉर्म B
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

002944

(मर्चेन्ट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)
(regulation 8)

रजिस्ट्रिकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

- I. बोर्ड, उसके द्वारा कबल हुए नियमों और विनियमों के तहत पॉइंट परलैब प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) तथा उपलब्ध शक्तियों का प्रयोग करते हुए इसके द्वारा इनमें I / ~~II~~ / ~~III~~ / ~~IV~~ में मर्चेन्ट बैंककार के रूप में
1. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

DAM CAPITAL ADVISORS LIMITED
One BKC, Tower C, 15th Floor, Unit No. 1511,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400051
Maharashtra

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रिकरण प्रमाणपत्र देता है :- as a merchant banker in Category I / ~~II~~ / ~~III~~ / ~~IV~~ subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

- *1. किसी निष्पक्ष का प्रबंध निष्पक्ष के अनुरोध परलैब सेवाएं करना, निष्पक्ष में संबंधित जानकारी एकत्र करना, निष्पक्ष परलैब उपलब्धता करना, निष्पक्षताओं से संबंध बनाना, अनियमित आवेदन और अधिक आवेदन प्रस्तावों का निष्पक्ष है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of finances, final allotment and refund of excess application money.
 - *2. निष्पक्ष परलैब सेवाएं Investment Advisor
 - *3. निष्पक्षों का निष्पक्षता I. Underwriting of issues.
 - *4. निष्पक्ष परलैब सेवाएं I. Portfolio Management Services.
 - *5. किसी निष्पक्ष के प्रबंधक, परलैब या निष्पक्षता निष्पक्ष अनुरोध निष्पक्षता सेवाएं है। Manager, Consultant or Adviser to any issue including corporate advisory services.
 - *6. परलैब या निष्पक्षता I. Call/Cell or Address.
- (एकें काटू न की उरी कर दें) (Delete whichever are not applicable)

II. मर्चेन्ट बैंककार के लिए रजिस्ट्रिकरण कोड

II. Registration Code for the merchant banker is MB /

INM000011336

III. पर प्रमाणपत्र This Certificate of registration shall be valid for permanent, unless

III. This Certificate shall be valid from suspended or cancelled by the Board

एक निष्पक्षता सेवा और देने भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेन्ट बैंककार) विनियम, 1992 में निविदेन में निर्दिष्ट किया जा सकेगा
and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.

निदेश द्वारा
By order



Anupma Chadha

ANUPMA CHADHA

भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से

For and on behalf of:

Securities and Exchange Board of India

स्थान Place

Mumbai

तारीख Date

September 21, 2020

September 5, 2025

To,

Board of Directors

Euro Pratik Limited

601- 602, 6th floor, Peninsula Heights
C.D. Barfiwala Lane, Andheri (West)
Mumbai City, Mumbai – 400 058
Maharashtra, India

Dear Sirs,

Re: Proposed Initial Public Offer of Equity Shares of Euro Pratik Limited (“Company”), (“Offer”)

We, the undersigned, do hereby consent to act as Book Running Lead Managers to the captioned public issue and to our name and following details being inserted as Book Running Lead Manager to the Offer in the red herring prospectus and the prospectus to be filed by the Company with the Registrar of Companies (“RoC”), the Securities and Exchange Board of India (“SEBI”) and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (“Stock Exchange(s)”) in respect of the Offer and any other document to be issued or filed in relation to the Offer. Further, the following details with respect to us may be disclosed in the Offer related documents:



Axis Capital Limited

1st Floor, Axis House,
Pandurang Budhkar Marg,
Worli, Mumbai- 400 025

Telephone: +91 22 4325 2183

E-mail: europratik.ipo@axiscap.in

Investor grievance E-mail: complaints@axiscap.in

Website: www.axiscapital.co.in

Contact Person: Mayuri Arya / Pavan Naik

SEBI Registration No: INM000012029

We confirm that we are registered with SEBI as a Merchant Banker and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in a capital market offer. We further confirm that we have not been debarred from functioning by any regulatory authority. The copy of our registration certificate is enclosed as **Annexure A**.

We authorise you to deliver this letter of consent to the Stock Exchanges and any other regulatory authority pursuant to Sections 26 and 32 of the Companies Act, 2013, as amended.

We confirm that any changes to the above will immediately be intimated to the Company, the relevant Stock Exchanges and SEBI, till the date on which the securities of the Company to be offered pursuant to the Offer, start trading on the stock exchange/s. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

Yours faithfully,

For and on behalf of Axis Capital Limited

A blue ink signature of Pavan Naik, followed by a circular blue stamp of Axis Capital Limited.

Authorised Signatory

Name: Pavan Naik

Designation: AVP

भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA

(मर्चेन्ट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

3061

(विनियम 8)
(regulation 8)

रजिस्ट्रिकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION

- i. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा प्रवर्ती 1/11/11/11 में मर्चेन्ट बैंककार के रूप में
- ii. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

Axis Capital Limited (formerly Enam Securities Private Limited)
Axis House, 1st Floor,
P & Marg, Worli, Mumbai,
Maharashtra, India.
400025

जो नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निर्धारित क्रियाकलाप करने का रजिस्ट्रिकरण प्रमाणपत्र देता है :- as a merchant banker in Category I ~~II~~ subject to conditions in the rules and in accordance with the regulations to carry out following activities:-

- *1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रोस्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अधिधारित करना, वित्तराशियों से संबंधित जानकारी, अंतिम आवंटन और अधिक आवंटन धनराशि का प्रतिद्वय है । Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
 - *2. विनियम सलाहकार । Investment Adviser
 - *3. निर्गमनों का निम्नांकन । Underwriting of Issues.
 - *4. पोर्टफोलियो प्रबंध सेवाएं । Portfolio Management Services
 - *5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिसके अन्तर्गत विनिर्दिष्ट सलाहकार सेवाएं हैं । Manager, Consultant or Adviser to any issue including corporate advisory services.
 - *6. परामर्शी या सलाहकार । Consultant or Adviser.
- (जो लागू न हों उसे काट दें) । (*Delete whichever are not applicable)

- ii. मर्चेन्ट बैंककार के लिए रजिस्ट्रिकरण कोड
Registration Code for the merchant Banker is

INM000012029

- iii. यह प्रमाणपत्र
This Certificate shall be valid from
This certificate of Registration shall be valid from 02/01/2013 unless it is suspended or cancelled by the Board

जो निर्धारित होता है और बोर्ड भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेन्ट बैंककार) विनियम, 1992 में निर्धारित है ।
and may be renewed as specified in regulation 8 of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992

अदेश से
By order



ATUL AGARWAL

भारतीय प्रतिभूति और विनियम बोर्ड

के लिए और उसकी ओर से
For and on behalf of

Securities and Exchange Board of India



स्थान Place Mumbai

तारीख Date June 02, 2025

Dipty Pratik Singhvi
Address: 901,Liva Roca Gulmohar Cross Road No. 12, Juhu, VTC, Mumbai – 400 049

CONSENT LETTER

Date: 22.08.2025

To:

**The Board of Directors,
Euro Pratik Sales Limited**
601-602, 6th Floor, Peninsula Heights
C.D. Barfiwala Lane, Andheri (West)
Mumbai 400 058
Maharashtra, Mumbai

Axis Capital Limited
1st floor, Axis House,
P.B. Marg, Worli, Mumbai 400 025
Maharashtra, India

DAM Capital Advisors Limited
One BKC, Tower C, 15th Floor, Unit No. 1511
Bandra Kurla Complex
Bandra (East)
Mumbai 400051
Maharashtra, India

*(Axis Capital Limited and DAM Capital Advisors Limited, appointed in connection with the Offer (as defined below) are collectively referred to as the “**Book Running Lead Managers**” or the “**BRLMs**”)*

Re: Proposed initial public offering of equity shares of face value of ₹ 1/- each (the “Equity Shares”) of Euro Pratik Sales Limited (the “Company” and such offering, the “Offer”)

I, Dipty Pratik Singhvi, (the “**Selling Shareholder**”) aged 42, a resident of India, having my permanent residence at 901,Liva Roca Gulmohar Cross Road No. 12, Juhu, VTC, Mumbai – 400 049 Maharashtra, India and holding a permanent account number (PAN) ADSPJ0534B, hold 76,59,000 Equity Shares, representing 7.49 % of the pre-Offer paid-up Equity Share capital of the Company, hereby consent to the inclusion of amount 409.27 million constituting 9.07% of the total offer, (the “**Offered Shares**”), as part of the Offer for Sale, to be offered for cash at such price per equity share as may be determined pursuant to the book building process in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”), to such categories of persons as determined in accordance with the SEBI ICDR Regulations or other applicable law and subject to the such terms of the Offer, as mentioned in the red herring prospectus (the “**RHP**”), the prospectus (the “**Prospectus**” and together with the RHP, the “**Offer Documents**”) and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

I hereby authorize the delivery of a copy of this letter to the Registrar of Companies, Maharashtra at Mumbai (the “**RoC**”), if required, pursuant to Section 26 of the Companies Act, 2013, or any other regulatory or statutory authority, as may be required. I also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/ Offer Closing Date.

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of the SEBI ICDR Regulations from the date of allotment of Equity Shares in the Offer for such period as may be required under the SEBI ICDR Regulations.

I undertake that the above information is true and correct and also undertake to promptly inform the BRLMs and the Company of any change to the contents of this letter until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of such intimation from me, the above information shall be considered updated.

Dipty Pratik Singhvi
Address: 901,Liva Roca Gulmohar Cross Road No. 12, Juhu, VTC, Mumbai – 400 049

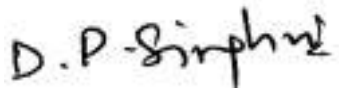
This letter may also be relied upon by the Company, BRLMs and the legal advisors to each of the Company and the BRLMs in respect of the Offer. I hereby consent to the submission of this certificate as may be necessary to SEBI, the RoC, the relevant Stock Exchanges and any other regulatory or statutory authority and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

I hereby consent to this certificate being disclosed by the BRLMs, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents, as the case may be.

Sincerely,

Signature:



Name: Dipty Pratik Singhvi

Date: 22.08.2025

Copy To:

Legal counsel to the Book Running Lead Managers, as to Indian laws

J. Sagar Associates

One Lodha Place
27th Floor, Senapati Bapat Marg,
Lower Parel,
Mumbai 400 013
Maharashtra, India

Legal counsel to the Company as to Indian laws

S&R Associates

One World Center
1403, Tower 2 B
841 Senapati Bapat Marg
Lower Parel
Mumbai 400 013
Maharashtra, India

Jai Gunvantraj Singhvi HUF
Address: 801, Liva Roca Gulmohar Cross Road No. 12, Juhu, VTC, Mumbai 400 049

CONSENT LETTER

Date: 22.08.2025

To:

**The Board of Directors,
Euro Pratik Sales Limited**
601-602, 6th Floor, Peninsula Heights
C.D. Barfiwala Lane, Andheri (West)
Mumbai 400 058
Maharashtra, Mumbai

Axis Capital Limited
1st floor, Axis House,
P.B. Marg, Worli, Mumbai 400 025
Maharashtra, India

DAM Capital Advisors Limited
One BKC, Tower C, 15th Floor, Unit No. 1511
Bandra Kurla Complex
Bandra (East)
Mumbai 400051
Maharashtra, India

*(Axis Capital Limited and DAM Capital Advisors Limited, appointed in connection with the Offer (as defined below) are collectively referred to as the “**Book Running Lead Managers**” or the “**BRLMs**”)*

Re: Proposed initial public offering of equity shares of face value of ₹ 1/- each (the “Equity Shares”) of Euro Pratik Sales Limited (the “Company” and such offering, the “Offer”)

I, Jai Gunvantraj Singhvi, karta of Jai Gunwantraj Singhvi HUF (the “**Selling Shareholder**”) holding a permanent account number (PAN) AAFHJ9893M, hold 29,326,500 Equity Shares, representing 28.70 % of the pre-Offer paid-up Equity Share capital of the Company, hereby consent to the inclusion of 1566.62 million constituting 34.71% of total offer, (the “**Offered Shares**”), as part of the Offer for Sale, to be offered for cash at such price per equity share as may be determined pursuant to the book building process in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”), to such categories of persons as determined in accordance with the SEBI ICDR Regulations or other applicable law and subject to the such terms of the Offer, as mentioned in the red herring prospectus (the “**RHP**”), the prospectus (the “**Prospectus**”) and together with the RHP, the “**Offer Documents**”) and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

We hereby authorize the delivery of a copy of this letter to the Registrar of Companies, Maharashtra at Mumbai (the “**RoC**”), if required, pursuant to Section 26 of the Companies Act, 2013, or any other regulatory or statutory authority, as may be required. We also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/ Offer Closing Date.

We hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of the SEBI ICDR Regulations from the date of allotment of Equity Shares in the Offer for such period as may be required under the SEBI ICDR Regulations.

We undertake that the above information is true and correct and also undertake to promptly inform the BRLMs and the Company of any change to the contents of this letter until the date when the Equity Shares commence

Jai Gunvantraj Singhvi HUF
Address: 801, Liva Roca Gulmohar Cross Road No. 12, Juhu, VTC, Mumbai 400 049

trading on the Stock Exchanges. In the absence of such intimation from [me/us], the above information shall be considered updated.

This letter may also be relied upon by the Company, BRLMs and the legal advisors to each of the Company and the BRLMs in respect of the Offer. We hereby consent to the submission of this certificate as may be necessary to SEBI, the RoC, the relevant Stock Exchanges and any other regulatory or statutory authority and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

We hereby consent to this certificate being disclosed by the BRLMs, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents, as the case may be.

Sincerely,

Signature:



Name: Jai Gunvantraj Singhvi
(Karta of HUF)

Date: 22.08.2025

Copy To:

Legal counsel to the Book Running Lead Managers, as to Indian laws

J. Sagar Associates

One Lodha Place
27th Floor, Senapati Bapat Marg,
Lower Parel,
Mumbai 400 013
Maharashtra, India

Legal counsel to the Company as to Indian laws

S&R Associates

One World Center
1403, Tower 2 B
841 Senapati Bapat Marg
Lower Parel
Mumbai 400 013
Maharashtra, India

Jai Gunvantraj Singhvi
Address: 801, Liva Roca Gulmohar Cross Road No. 12, Juhu, VTC, Mumbai 400 049

CONSENT LETTER

Date: 22.08.2025

To:

**The Board of Directors,
Euro Pratik Sales Limited**
601-602, 6th Floor, Peninsula Heights
C.D. Barfiwala Lane, Andheri (West)
Mumbai 400 058
Maharashtra, Mumbai

Axis Capital Limited
1st floor, Axis House,
P.B. Marg, Worli, Mumbai 400 025
Maharashtra, India

DAM Capital Advisors Limited
One BKC, Tower C, 15th Floor, Unit No. 1511
Bandra Kurla Complex
Bandra (East)
Mumbai 400051
Maharashtra, India

*(Axis Capital Limited and DAM Capital Advisors Limited, appointed in connection with the Offer (as defined below) are collectively referred to as the “**Book Running Lead Managers**” or the “**BRLMs**”)*

Re: Proposed initial public offering of equity shares of face value of ₹ 1/- each (the “Equity Shares”) of Euro Pratik Sales Limited (the “Company” and such offering, the “Offer”)

I, Jai Gunvantraj Singhvi, (the “**Selling Shareholder**”) aged 40, a resident of India, having my permanent residence at 801, Liva Roca Gulmohar Cross Road No. 12, Juhu, VTC, Mumbai 400 049 Maharashtra and holding a permanent account number (PAN) AQSPS1185N, hold 52,16,000 Equity Shares, representing 5.10 % of the pre-Offer paid-up Equity Share capital of the Company, hereby consent to the inclusion of 278.83 million constituting 6.18% of total offer, (the “**Offered Shares**”), as part of the Offer for Sale, to be offered for cash at such price per equity share as may be determined pursuant to the book building process in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”), to such categories of persons as determined in accordance with the SEBI ICDR Regulations or other applicable law and subject to the such terms of the Offer, as mentioned in the the red herring prospectus (the “**RHP**”), the prospectus (the “**Prospectus**” and together with the RHP, the “**Offer Documents**”) and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

I hereby authorize the delivery of a copy of this letter to the Registrar of Companies, Maharashtra at Mumbai (the “**RoC**”), if required, pursuant to Section 26 of the Companies Act, 2013, or any other regulatory or statutory authority, as may be required. I also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/ Offer Closing Date.

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of the SEBI ICDR Regulations from the date of allotment of Equity Shares in the Offer for such period as may be required under the SEBI ICDR Regulations.

I undertake that the above information is true and correct and also undertake to promptly inform the BRLMs and the Company of any change to the contents of this letter until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of such intimation from me, the above information shall be considered updated.

Jai Gunvantraj Singhvi
Address: 801, Liva Roca Gulmohar Cross Road No. 12, Juhu, VTC, Mumbai 400 049

This letter may also be relied upon by the Company, BRLMs and the legal advisors to each of the Company and the BRLMs in respect of the Offer. I hereby consent to the submission of this certificate as may be necessary to SEBI, the RoC, the relevant Stock Exchanges and any other regulatory or statutory authority and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

I hereby consent to this certificate being disclosed by the BRLMs, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents, as the case may be.

Sincerely,

Signature:



Name: Jai Gunvantraj Singhvi

Date: 22.08.2025

Copy To:

Legal counsel to the Book Running Lead Managers, as to Indian laws

J. Sagar Associates

One Lodha Place
27th Floor, Senapati Bapat Marg,
Lower Parel,
Mumbai 400 013
Maharashtra, India

Legal counsel to the Company as to Indian laws

S&R Associates

One World Center
1403, Tower 2 B
841 Senapati Bapat Marg
Lower Parel
Mumbai 400 013
Maharashtra, India

Nisha Jai Singhvi
Address: 801, Liva Roca Gulmohar Cross Road No. 12, Juhu, VTC, Mumbai 400 049

CONSENT LETTER

Date: 22.08.2025

To:

**The Board of Directors,
Euro Pratik Sales Limited**
601-602, 6th Floor, Peninsula Heights
C.D. Barfiwala Lane, Andheri (West)
Mumbai 400 058
Maharashtra, Mumbai

Axis Capital Limited
1st floor, Axis House,
P.B. Marg, Worli, Mumbai 400 025
Maharashtra, India

DAM Capital Advisors Limited
One BKC, Tower C, 15th Floor, Unit No. 1511
Bandra Kurla Complex
Bandra (East)
Mumbai 400051
Maharashtra, India

*(Axis Capital Limited and DAM Capital Advisors Limited, appointed in connection with the Offer (as defined below) are collectively referred to as the “**Book Running Lead Managers**” or the “**BRLMs**”)*

Re: Proposed initial public offering of equity shares of face value of ₹ 1/- each (the “Equity Shares”) of Euro Pratik Sales Limited (the “Company” and such offering, the “Offer”)

I, Nisha Jai Singhvi, (the “**Selling Shareholder**”) aged 41, a resident of India, having my permanent residence at 801, Liva Roca Gulmohar Cross Road No. 12, Juhu, VTC, Mumbai – 400 049 Maharashtra, India and holding a permanent account number (PAN) ABNPL3839J, hold 76,59,000 Equity Shares, representing 7.49 % of the pre-Offer paid-up Equity Share capital of the Company, hereby consent to the inclusion of 409.27 millions constituting 9.07% of total offer, (the “**Offered Shares**”), as part of the Offer for Sale, to be offered for cash at such price per equity share as may be determined pursuant to the book building process in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”), to such categories of persons as determined in accordance with the SEBI ICDR Regulations or other applicable law and subject to the such terms of the Offer, as mentioned in the red herring prospectus (the “**RHP**”), the prospectus (the “**Prospectus**” and together with the RHP, the “**Offer Documents**”) and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

I hereby authorize the delivery of a copy of this letter to the Registrar of Companies, Maharashtra at Mumbai (the “**RoC**”), if required, pursuant to Section 26 of the Companies Act, 2013, or any other regulatory or statutory authority, as may be required. I also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/ Offer Closing Date.

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of the SEBI ICDR Regulations from the date of allotment of Equity Shares in the Offer for such period as may be required under the SEBI ICDR Regulations.

I undertake that the above information is true and correct and also undertake to promptly inform the BRLMs and the Company of any change to the contents of this letter until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of such intimation from me, the above information shall be considered updated.

Nisha Jai Singhvi
Address: 801, Liva Roca Gulmohar Cross Road No. 12, Juhu, VTC, Mumbai 400 049

This letter may also be relied upon by the Company, BRLMs and the legal advisors to each of the Company and the BRLMs in respect of the Offer. I hereby consent to the submission of this certificate as may be necessary to SEBI, the RoC, the relevant Stock Exchanges and any other regulatory or statutory authority and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

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The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents, as the case may be.

Sincerely,


Signature:
Name: Nisha Jai Singhvi

Date: 22.08.2025

Copy To:

Legal counsel to the Book Running Lead Managers, as to Indian laws

J. Sagar Associates
One Lodha Place
27th Floor, Senapati Bapat Marg,
Lower Parel,
Mumbai 400 013
Maharashtra, India

Legal counsel to the Company as to Indian laws

S&R Associates
One World Center
1403, Tower 2 B
841 Senapati Bapat Marg
Lower Parel
Mumbai 400 013
Maharashtra, India

CONSENT LETTER

Date: 22.08.2025

To:

**The Board of Directors,
Euro Pratik Sales Limited**
601-602, 6th Floor, Peninsula Heights
C.D. Barfiwala Lane, Andheri (West)
Mumbai 400 058
Maharashtra, Mumbai

Axis Capital Limited
1st floor, Axis House,
P.B. Marg, Worli, Mumbai 400 025
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One BKC, Tower C, 15th Floor, Unit No. 1511
Bandra Kurla Complex
Bandra (East)
Mumbai 400051
Maharashtra, India

*(Axis Capital Limited and DAM Capital Advisors Limited, appointed in connection with the Offer (as defined below) are collectively referred to as the “**Book Running Lead Managers**” or the “**BRLMs**”)*

Re: Proposed initial public offering of equity shares of face value of ₹ 1/- each (the “Equity Shares”) of Euro Pratik Sales Limited (the “Company” and such offering, the “Offer”)

I, Pratik Gunvantraj Singhvi, karta of Pratik Gunwantraj Singhvi HUF (the “**Selling Shareholder**”) holding a permanent account number (PAN) AAMHP0845A, hold 29,326,500 Equity Shares, representing 28.70 % of the pre-Offer paid-up Equity Share capital of the Company, hereby consent to the inclusion of 1566.62 million constituting 34.71% of total offer (the “**Offered Shares**”), as part of the Offer for Sale, to be offered for cash at such price per equity share as may be determined pursuant to the book building process in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”), to such categories of persons as determined in accordance with the SEBI ICDR Regulations or other applicable law and subject to the such terms of the Offer, as mentioned in the red herring prospectus (the “**RHP**”), the prospectus (the “**Prospectus**” and together with the RHP, the “**Offer Documents**”) and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

We hereby authorize the delivery of a copy of this letter to the Registrar of Companies, Maharashtra at Mumbai (the “**RoC**”), if required, pursuant to Section 26 of the Companies Act, 2013, or any other regulatory or statutory authority, as may be required. We also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/ Offer Closing Date.

We hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of the SEBI ICDR Regulations from the date of allotment of Equity Shares in the Offer for such period as may be required under the SEBI ICDR Regulations.

We undertake that the above information is true and correct and also undertake to promptly inform the BRLMs and the Company of any change to the contents of this letter until the date when the Equity Shares commence

Pratik Gunvantraj Singhvi HUF
Address: 901, Liva Roca Gulmohar Cross Road No. 12, Juhu, VTC, Mumbai 400 049

trading on the Stock Exchanges. In the absence of such intimation from us, the above information shall be considered updated.

This letter may also be relied upon by the Company, BRLMs and the legal advisors to each of the Company and the BRLMs in respect of the Offer. We hereby consent to the submission of this certificate as may be necessary to SEBI, the RoC, the relevant Stock Exchanges and any other regulatory or statutory authority and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

We hereby consent to this certificate being disclosed by the BRLMs, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents, as the case may be.

Sincerely,

Signature:



Name: Pratik Gunvantraj Singhvi
(Karta of HUF)

Date: 22.08.2025

Copy To:

Legal counsel to the Book Running Lead Managers, as to Indian laws

J. Sagar Associates
One Lodha Place
27th Floor, Senapati Bapat Marg,
Lower Parel,
Mumbai 400 013
Maharashtra, India

Legal counsel to the Company as to Indian laws

S&R Associates
One World Center
1403, Tower 2 B
841 Senapati Bapat Marg
Lower Parel
Mumbai 400 013
Maharashtra, India

Pratik Gunvantraj Singhvi
Address: 901,Liva Roca Gulmohar Cross Road No. 12, Juhu, VTC, Mumbai – 400 049

CONSENT LETTER

Date: 22.08.2025

To:

**The Board of Directors,
Euro Pratik Sales Limited**
601-602, 6th Floor, Peninsula Heights
C.D. Barfiwala Lane, Andheri (West)
Mumbai 400 058
Maharashtra, Mumbai

Axis Capital Limited
1st floor, Axis House,
P.B. Marg, Worli, Mumbai 400 025
Maharashtra, India

DAM Capital Advisors Limited
One BKC, Tower C, 15th Floor, Unit No. 1511
Bandra Kurla Complex
Bandra (East)
Mumbai 400051
Maharashtra, India

*(Axis Capital Limited and DAM Capital Advisors Limited appointed in connection with the Offer (as defined below) are collectively referred to as the “**Book Running Lead Managers**” or the “**BRLMs**”)*

Re: Proposed initial public offering of equity shares of face value of ₹ 1/- each (the “Equity Shares”) of Euro Pratik Sales Limited (the “Company” and such offering, the “Offer”)

I, Pratik Gunvantraj Singhvi, (the “**Selling Shareholder**”) aged 42, a resident of India, having my permanent residence at 901,Liva Roca Gulmohar Cross Road No. 12, Juhu, VTC, Mumbai – 400 049 Maharashtra, India and holding a permanent account number (PAN) AQNPS5698H, hold 52,83,500 Equity Shares, representing 5.17 % of the pre-Offer paid-up Equity Share capital of the Company, hereby consent to the inclusion of 282.54 millions constituting 6.26%, (the “**Offered Shares**”), as part of the Offer for Sale, to be offered for cash at such price per equity share as may be determined pursuant to the book building process in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”), to such categories of persons as determined in accordance with the SEBI ICDR Regulations or other applicable law and subject to the such terms of the Offer, as mentioned in the the red herring prospectus (the “**RHP**”), the prospectus (the “**Prospectus**” and together with the RHP, the “**Offer Documents**”) and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

I hereby authorize the delivery of a copy of this letter to the Registrar of Companies, Maharashtra at Mumbai (the “**RoC**”), if required, pursuant to Section 26 of the Companies Act, 2013, or any other regulatory or statutory authority, as may be required. I also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/ Offer Closing Date.

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of the SEBI ICDR Regulations from the date of allotment of Equity Shares in the Offer for such period as may be required under the SEBI ICDR Regulations.

I undertake that the above information is true and correct and also undertake to promptly inform the BRLMs and the Company of any change to the contents of this letter until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of such intimation from me, the above information shall be considered updated.

Pratik Gunvantraj Singhvi
Address: 901,Liva Roca Gulmohar Cross Road No. 12, Juhu, VTC, Mumbai – 400 049

This letter may also be relied upon by the Company, BRLMs and the legal advisors to each of the Company and the BRLMs in respect of the Offer. I hereby consent to the submission of this certificate as may be necessary to SEBI, the RoC, the relevant Stock Exchanges and any other regulatory or statutory authority and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

I hereby consent to this certificate being disclosed by the BRLMs, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents, as the case may be.

Sincerely,

Signature:



Name: Pratik Gunvantraj Singhvi

Date: 22.08.2025

Copy To:

Legal counsel to the Book Running Lead Managers, as to Indian laws

J. Sagar Associates

One Lodha Place
27th Floor, Senapati Bapat Marg,
Lower Parel,
Mumbai 400 013
Maharashtra, India

Legal counsel to the Company as to Indian laws

S&R Associates

One World Center
1403, Tower 2 B
841 Senapati Bapat Marg
Lower Parel
Mumbai 400 013
Maharashtra, India

CONSENT LETTER FROM THE SPONSOR BANK AND PUBLIC OFFER ACCOUNT BANK

Date: 24th July 2025

To,

The Board of Directors,

Euro Pratik Sales Limited

601-602, 6th Floor, Peninsula Heights

C.D. Barfiwala Lane, Andheri (West)

Mumbai 400 058

Maharashtra, India

Re: Proposed initial public offering of equity shares of face value of ₹ 1/- each (the "Equity Shares") of Euro Pratik Sales Limited (the "Company") comprising an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer for Sale" or the "Offer")

Dear Sir/Madam,

We, HDFC Bank Limited, do hereby consent to act as the Public Offer Account Bank and Sponsor Bank and to our name and details mentioned herein being inserted as Public Offer Account Bank and Sponsor Bank in the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("RoC"), and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") and any other documents and material in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name	HDFC Bank Limited
Address	HDFC Bank Limited, FIG-OPS Department – Lodha, I Think Techno Campus, O-3 Level, Next to Kanjurmarg Railway Station, Kanjurmarg (East), Mumbai – 400042, Maharashtra, India
Telephone No	+91 22 30752929 +91 22 30752928 +91 22 30752914
Fax No	+91 22 25799801
Email ID	siddharth.jadhav@hdfcbank.com, sachin.gawade@hdfcbank.com, eric.bacha@hdfcbank.com, tushar.gavankar@hdfcbank.com, pravin.teli2@hdfcbank.com
Website	www.hdfcbank.com
Contact Person	Eric Bacha/Sachin Gawade/Pravin Teli/Siddharth Jadhav/Tushar Gavankar
SEBI Registration No.	INB100000063
CIN No	L65920MH1994PLC080618





We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, the book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges, the repository platform of the stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection and may be hosted on the website of Company from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of HDFC Bank Limited



Authorized signatory *
Name: Mayuresh Sankhe
Designation: Manager

Cc:

Book Running Lead Managers to the Offer

Axis Capital Limited
Axis House, 1st Floor
Pandurang Budhkar Marg
Worli, Mumbai – 400 025
Maharashtra, India

DAM Capital Advisors Limited
PG 1 Gr Floor, Rotunda Bldg,
Bombay Stock Exchange Building, Dalal Street,
Mumbai - 400001,
Maharashtra, India



Legal counsel to the Book Running Lead Managers

J. Sagar Associates

One Lodha Place

27th Floor, Senapati Bapat Marg,

Lower Parel,

Mumbai 400 013

Maharashtra, India

Legal counsel to the Company

S&R Associates

One World Center

1403, Tower 2 B

841 Senapati Bapat Marg

Lower Parel

Mumbai 400 013

Maharashtra, India





Annexure A

Registration Number	INB100000063
Date of registration / Renewal of registration	January 31, 2013
Date of expiry of registration	Permanent Registration
If applied for renewal, date of application	Not Applicable
Any communication from SEBI prohibiting the entity from acting as Escrow Bank	Not Applicable
Any enquiry / investigation being conducted by SEBI	Not Applicable
Period up to which registration / renewal fees has been paid	January 30, 2028
Details of any penalty imposed by SEBI	Not Applicable



Date: August 20, 2025

To,

The Board of Directors
Euro Pratik Sales Limited
601-602, 6th Floor, Peninsula Heights
C.D. Barfiwala Lane, Andheri (West)
Mumbai 400 058
Maharashtra, India

Re: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of Euro Pratik Sales Limited (the “Company”) comprising a fresh issue of the Equity Shares of the Company (“Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)

Dear Sir/Madam,

We, **MUFG Intime India Private Limited** (Formerly Link Intime India Private Limited), hereby consent to act as Registrar to the Offer and to our name and the following details being inserted as Registrar to the Offer in the red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) (collectively, the “**Offer Documents**”) which the Company intends to file with the Securities and Exchange Board of India (“**SEBI**”), Registrar of Companies, Maharashtra at Mumbai (“**RoC**”), and the BSE Limited and National Stock Exchange of India Limited, where the Equity Shares are proposed to be listed (“**Stock Exchanges**”) and any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC, and any other regulatory authorities as may be required, and/or for the records to be maintained by the book running lead managers in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer

Name: MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)



Logo:

Address: C-101, 1st Floor, Embassy 247, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai, Maharashtra-400083

Telephone Number: +91 810 811 4949

Website: www.in.mpms.mufg.com

E-mail: europatik.ipo@in.mpms.mufg.com

Investor Grievance Email: europatik.ipo@in.mpms.mufg.com

Contact Person: Shanti Gopalkrishnan

URL of SEBI website: www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10

SEBI Registration No.: INR000004058

CIN: U67190MH1999PTC118368

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format as **Annexure A**. We also certify that our registration is valid as on date and that we have not been

prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority, court or tribunal

We confirm that the information and confirmations set out in this letter are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer (the “**Book Running Lead Managers**”) until the date when the Equity Shares allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, the Company, Book Running Lead Managers and the legal counsel, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We hereby consent to this letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal counsels appointed by the Company and the Book Running Lead Managers in relation to the Offer. We also consent to the inclusion of this consent letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Offer, which will be available to the public for inspection and uploaded on the website of the Company from the date of the RHP until the Bid / Offer Closing Date including through online means on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of **MUFG Intime India Private Limited** (Formerly Link Intime India Private Limited)



Authorized signatory

Name: Dhawal Adalja

Designation: Vice President – Primary Market

Encl: As above

Copy To:

Book Running Lead Managers**Axis Capital Limited**

1st Floor, Axis House
C-2 Wadia International Center
Pandurang Budhkar Marg
Worli
Mumbai 400 025
Maharashtra, India

DAM Capital Advisors Limited

One BKC, Tower C, 15th Floor, Unit No. 1511
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Maharashtra, India

Legal counsel to the Company**S&R Associates**

One World Center
1403, Tower 2 B
841 Senapati Bapat Marg
Lower Parel
Mumbai 400 013
Maharashtra, India

Legal counsel to the Book Running Lead Managers,**J. Sagar Associates**

One Lodha Place
27th Floor, Senapati Bapat Marg,
Lower Parel,
Mumbai 400 013
Maharashtra, India

Annexure A

Date: August 20, 2025

Re: Proposed initial public offering of equity shares of face value of ₹ [●] each (the “Equity Shares”) of Euro Pratik Sales Private Limited (the “Company”) comprising a fresh issue of the Equity Shares of the Company (“Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a registrar is true and correct:

Registration Number:	INR000004058
Date of registration / Renewal of registration:	05.12.2024
Date of expiry of registration:	NA
If applied for renewal, date of application:	NA
Any communication from SEBI prohibiting MUFG Intime India Private (<i>formerly known as Link Intime India Private Limited</i>) from acting as registrar and share transfer agent to the Offer:	None
Any enquiry/investigation being conducted by SEBI:	None
Period up to which registration/ renewal fees has been paid:	Permanent Registration / December 04, 2029
Details of any penalty imposed	<p>It has a clean track record and no penalty has been imposed upon it by SEBI in the past except below cases:</p> <p>Adjudication order no. Order/BM/JR/2022-23/ 23296 –23297 dated January 31, 2023 in the matter of complaint by Pushpaben Rasiklal Patel.</p> <p>Adjudication Order No. Order/AN/SM/2024-25/31090 dated 30.12.2024 passed by the Adjudicating Officer in the matter of Link Intime India Private Limited levying a monetary penalty amount of Rs. 1 Lakh. The penalty amount was paid on 10 January 2025.</p> <p>Adjudication Order No. Order/NH/YK/2024-25/31191 dated 11.02.2025 passed by the Adjudicating Officer in respect of Link Intime India Private Limited (Noticee) in the matter of TSR Consultants Private Limited levying a monetary penalty amount of Rs. 1 Lakh. The penalty amount was paid on 20 February 2025.</p>

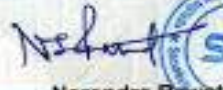
Yours faithfully,

For and on behalf of **MUFG Intime India Private Limited** (*Formerly Link intime India Private Limited*)

**Authorized signatory**

Name: Dhawal Adalja

Designation: Vice President

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता	भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA [निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993 (Registrars to an issue and Share transfer agents) Regulations, 1993 (विनियम 8) (Regulation 8) 00 14 50	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS
रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION		
I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के तहत कटित इस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रबर्ण-1 में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रबर्ण-11 में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to		
MUFG INTIME INDIA PRIVATE LIMITED C-101 1ST FLOOR, 247 PARK, LBS MARG, VIKHROLI WEST MUMBAI - 400083, MAHARASHTRA INDIA		
को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियकलाप करने के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है। as registrars to an issue and share transfer agent in Category I"/registrar to an issue"/share transfer agent" in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.		
II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड II. Registration Code for the registrar to an issue and share transfer agent is		
		INR000004058
This certificate of Registration shall be valid from 05/12/2024, unless Suspended or cancelled by the Board (Certificate re-issued w.e.f 29.01.2025)		
III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिवान्व है। III. Unless renewed, the certificate of registration is valid from		
स्थान Place Mumbai		आवेष्ट से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India
तारीख Date January 29, 2025 *जो लागू न हो उसे काट दें। *Delete whichever is not applicable	 Narendra Rawat प्राधिकृत हस्ताक्षरकर्ता / Authorized Signatory	

CS Shruti Shukla

Add: A/402 Nirmal CHS Ltd. Near Sarita Palace, Western Express Highway,
Dahisar East 400068

CONSENT LETTER FROM COMPANY SECRETARY AND COMPLIANCE OFFICER

Date: 20th January, 2025

To,

The Board of Directors

Euro Pratik Sales Limited

601-602, 6th Floor, Peninsula Heights

C.D. Barfiwala Lane, Andheri (West)

Mumbai 400 058

Maharashtra, India

Re: Proposed initial public offering of equity shares of face value of ₹ 1/- each (the “Equity Shares”) of Euro Pratik Sales Private Limited (the “Company”) comprising a fresh issue of the Equity Shares of the Company (“Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)

Dear Sir/Madam,

I, Shruti Kuldeep Shukla, a member of the Institute of Company Secretaries of India, (constituted under the Company Secretaries Act, 1980), bearing membership No.A60044, copy of the membership certificate annexed as **Annexure A**, hereby give my consent to act as the company secretary and compliance officer of the Company and to my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company in the [draft red herring prospectus (“**DRHP**”), red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”)] (collectively, the “**Offer Documents**”) to be filed with the Securities and Exchange Board of India (“**SEBI**”), and the Registrar of Companies, Maharashtra at Mumbai (“**RoC**”) and the stock exchanges where the Equity Shares are proposed to be listed (“**Stock Exchanges**”) and any other documents in relation to the Offer.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer.

I will be responsible for ensuring compliance of the securities laws and other applicable laws, handling and redressal of investor’s grievances, if any, in connection with the Offer, and subsequent listing of the Company’s Equity Shares on the stock exchange(s). The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer.

Name: Shruti Kuldeep Shukla

Designation: Company Secretary and Compliance Officer.

Address: 601-602, Peninsula Heights, C D Barfiwala Marg, Juhu Lane, Andheri(W), Mumbai-400058.

Telephone Number: 91-22-26244574

Email: cs@europratik.com

I confirm that the information and confirmations set out in this [letter are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading].

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer (the “**Book Running Lead Managers**”) until the date when the Equity Shares

CS Shruti Shukla

Add: A/402 Nirmal CHS Ltd. Near Sarita Palace, Western Express Highway,
Dahisar East 400068

commence trading on the Stock Exchanges. In the absence of any such communication from me, the Company, Book Running Lead Managers and the legal counsel, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I hereby consent to this letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal counsels appointed by the Company and the Book Running Lead Managers in relation to the Offer. I also consent to the inclusion of this consent letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection and uploaded on the website of the Company from the date of the RHP until the Bid / Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Shruti Kuldeep Shukla.

Designation: Company Secretary and Compliance Officer

Copy to:

Book Running Lead Managers

Axis Capital Limited

1st floor, Axis House,
C-2 Wadia International Centre,
P.B. Marg, Worli, Mumbai 400 025
Maharashtra, India

DAM Capital Advisors Limited

One BKC, Tower C, 15th Floor, Unit No. 1511
Bandra Kurla Complex
Bandra (East)
Mumbai 400051
Maharashtra, India

Legal counsel to the Book Running Lead Managers

J. Sagar Associates

One Lodha Place
27th Floor, Senapati Bapat Marg,
Lower Parel,
Mumbai 400 013
Maharashtra, India

Legal counsel to the Company

CS Shruti Shukla

Add: A/402 Nirmal CHS Ltd. Near Sarita Palace, Western Express Highway,
Dahisar East 400068

S&R Associates

Max House, Tower C, 4th Floor
Okhla Industrial Estate Phase III
New Delhi 110 020
Delhi, India

CS Shruti Shukla

Add: A/402 Nirmal CHS Ltd. Near Sarita Palace, Western Express Highway,
Dahisar East 400068

Annexure A



S&R
ASSOCIATES
ADVOCATES

ONE WORLD CENTRE, 1403, TOWER 2 B
841 SENAPATI BAPAT MARG, LOWER PAREL, MUMBAI 400 013
TEL 91 22 4302 8000 FAX 91 22 4302 8001

September 5, 2025

To

The Board of Directors

Euro Pratik Sales Limited

601-602, 6th floor, Peninsula Heights

C.D. Barfiwala Lane, Andheri (West)

Mumbai City, Mumbai – 400 058

Maharashtra, India

Dear Sir/Ma'am,

Re: Proposed initial public offering of equity shares of face value of INR 1 each (the “Equity Shares”) of Euro Pratik Sales Limited (the “Company”, and such initial public offering, the “Offer”)

We, the undersigned, hereby consent to our name being inserted as Legal Adviser to the Company (as to Indian law) in the red herring prospectus intended to be filed by the Company with the Securities and Exchange Board of India.

We further consent to the inclusion of the following information in relation to us in the red herring prospectus of the Company:

S&R Associates

One World Center, 1403 Tower 2 B

841 Senapati Bapat Marg, Lower Parel

Mumbai 400 013, Maharashtra, India

Tel: +91 22 4302 8000

We hereby authorize you to deliver a copy of this letter of consent to the Registrar of Companies, Maharashtra at Mumbai, any relevant stock exchange(s) where the Equity Shares are proposed to be listed in respect of the Offer and any other regulatory authority as may be required under applicable law.

Yours truly,
For S&R Associates



Jitesh Shahani
Partner

One World Center, 1403 Tower 2 B, 841 Senapati Bapat Marg, Lower Parel
Mumbai 400 013, India
Tel: +91 22 4302 8000 Fax: +91 22 4302 8001

Date: 24 July, 2025

To,

The Board of Directors,

Euro Pratik Sales Limited

601-602, 6th Floor, Peninsula Heights

C.D. Barfiwala Lane, Andheri (West)

Mumbai 400 058

Maharashtra, India

Re: Proposed initial public offering of equity shares of face value of ₹ 1/- each (the "Equity Shares") of Euro Pratik Sales Limited (the "Company") comprising an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer for Sale" or the "Offer")

Dear Sir/Madam,

We, ICICI Bank Limited, do hereby consent to act as the Escrow Collection Bank, Refund Bank and Sponsor Bank and to our name and details mentioned herein being inserted as Escrow Collection Bank, Refund Bank and Sponsor Bank in the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**"), and the stock exchanges where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and any other documents and material in relation to the Offer (the "**Offer Documents**").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name:	ICICI Bank Limited
Address:	Capital Market Division, 163, 5th Floor, H.T. Parekh Marg, Backbay Reclamation, Churchgate, Mumbai – 400020
Telephone number:	022- 68052182
Fax number:	022- 22611138
E-mail:	Ipocmg@icicibank.com
Website:	www.icicibank.com
Contact Person:	Mr. Varun Badai
SEBI Registration Number:	INB100000004
CIN No:	L65190GJ1994PLC021012

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, the book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors

ICICI Bank Limited
Capital Market Division Branch,
163, Ground Floor, Near ATM,
H T Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.



appointed by the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges, the repository platform of the stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection and may be hosted on the website of Company at www.europratik.com from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

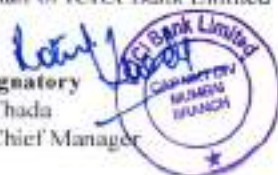
Yours faithfully,

For and on behalf of ICICI Bank Limited

Authorized signatory

Name: Rohit Thada

Designation: Chief Manager



Cc:

Book Running Lead Managers to the Offer

Axis Capital Limited

Axis House, 1st Floor
Pandurang Budhkar Marg
Worli, Mumbai - 400 025
Maharashtra, India

DAM Capital Advisors Limited

PG 1 Gr Floor, Rotunda Bldg,
Bombay Stock Exchange Building, Dalal Street,
Mumbai - 400001,
Maharashtra, India

Legal counsel to the Book Running Lead Managers

J. Sagar Associates

One Lodha Place
27th Floor, Senapati Bapat Marg,
Lower Parel,
Mumbai - 400 013
Maharashtra, India

Legal counsel to the Company

S&R Associates

One World Center
1403, Tower 2 B
841 Senapati Bapat Marg
Lower Parel
Mumbai - 400 013
Maharashtra, India

ICICI Bank Limited

Capital Market Division Branch,
163, Ground Floor, Near ATM,
H T Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.

Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

Date: 24 July, 2025

Proposed initial public offering of equity shares of face value of ₹ 1/- each (the "Equity Shares") of Euro Pratik Sales Limited (the "Company") comprising an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer for Sale" or the "Offer")

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Sponsor Bank, Escrow Collection Bank and Refund Bank is true and correct:

1. Registration Number:	INB100000004
2. Date of registration / Renewal of registration:	1/11/2015
3. Date of expiry of registration:	Permanent Registration
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting ICICI Bank from acting as escrow collection banks/ refund banks/ public offer account bank:	NO
6. Any enquiry/investigation being conducted by SEBI:	NO
7. Period up to which registration/renewal fees has been paid:	Permanent Registration
8. Details of any penalty imposed	NO

For and on behalf of ICICI Bank Limited

Authorized signatory  

ICICI Bank Limited

Capital Market Division Branch,
163, Ground Floor, Near ATM,
H T Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icicibank.com
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chokli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

CONSENT LETTER FROM THE SYNDICATE MEMBERS

Date: 23rd July 2025

To,

The Board of Directors,

Euro Pratik Sales Limited

601-602, 6th Floor, Peninsula Heights

C.D. Barfiwala Lane, Andheri (West)

Mumbai 400 058

Maharashtra, India

Re: Proposed initial public offering of equity shares of face value of ₹ 1/- each (the "Equity Shares") of Euro Pratik Sales Limited (the "Company") comprising an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer for Sale" or the "Offer")

Dear Sir/Madam,

We, **Sharekhan Limited**, do hereby consent to act as a Syndicate Member to the Offer and to our name and the details mentioned herein being inserted as a Syndicate Member to the in the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") and thereafter with SEBI and any relevant stock exchange(s) where the Equity Shares are proposed to be listed ("**Stock Exchanges**") and any other documents and material in relation to the Offer (the "**Offer Documents**"). and in any publicity matter, press release, presentation or any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer.

Name:	Sharekhan Limited
Address:	1 st Floor, Tower No. 3, Equinox Business Park, LBS Marg, Off BKC, Kurla (West), Mumbai - 400 070, Maharashtra, India
Telephone Number:	+91 22 6750 2000
E-mail:	pravin@sharekhan.com
Investor Grievance e-mail:	myaccount@sharekhan.com
Website:	www.sharekhan.com
Contact Person:	Pravin Darji
SEBI Registration Number:	INB231073330/INB011073351
CIN:	U99999MH1995PLC087498



We enclose a copy of our registration certificate regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

Sharekhan Limited. Registered Office: 1st Floor, Tower No. 3, Equinox Business Park, LBS Marg, Off BKC, Kurla (West), Mumbai 400 070, Maharashtra, India. Tel: 022-6750 2000.
Correspondence Office: 10th Floor, Gigaplex Bldg. No. 9, Raheja Mindspace, Airoli Knowledge Park Rd, MSEB Staff Colony, TTC Industrial Area, Airoli, Navi Mumbai, Maharashtra 400708, India. Tel: 022-61169000/ 61150000; Fax No.: 61169699.

SEBI Regn. Nos.: BSE / NSE (CASH / F&O / CD) / MCX Commodity: INZ000171337; CIN No. U99999MH1995PLC087498; DP: NSDL / CDSL - IN-DP-365-2018; NSE Member ID 10733; BSE Member ID 748; MCX Member ID 56125; PMS: INP000005786; Research Analyst: INH000006183; Sharekhan Ltd. (AMFI-registered Mutual Fund Distributor) Mutual Fund: ARN 20669 (date of initial registration: 03/07/2004, and valid till 02/07/2026); IRDAI Registered Corporate Agent (Composite) License No. CA0950, valid till June 13, 2027. Compliance Officer: Mr. Joby John Meledan; Email ID: complianceofficer@sharekhan.com; Tel no: 022-4657 3009. For any complaints, email at igr@sharekhan.com
Disclaimer: Client should read the Risk Disclosure Document issued by SEBI & relevant exchanges and the T&C on www.sharekhan.com before investing.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, the book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.


This consent letter is for information and for inclusion (in part or full) in Offer Documents, and may be relied upon by the Company, Book Running Lead Managers and the legal advisors appointed by the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges, the repository platform of the stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection and may be hosted on the website of Company at [please insert link of company website] from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Sharekhan Limited


Authorized signatory

Name: Pravin Darji

Designation: AVP

CC:



Book Running Lead Managers to the Offer

Axis Capital Limited

Axis House, 1st Floor
Pandurang Budhkar Marg
Worli, Mumbai - 400 025
Maharashtra, India

DAM Capital Advisors Limited

Altimus 2202, Level 22,
Pandurkar Budhkar Marg,
Worli, Mumbai - 400018
Maharashtra, India

Legal counsel to the Book Running Lead Managers

J. Sagar Associates

One Lodha Place
27th Floor, Senapati Bapat Marg,
Lower Parel,
Mumbai 400 013
Maharashtra, India

Legal counsel to the Company

S&R Associates

One World Center
1403, Tower 2 B
841 Senapati Bapat Marg
Lower Parel
Mumbai 400 013
Maharashtra, India

6



Annexure A

1. Registration Number:	INB231093330 (NSE)/ INB011073351 (BSE)
2. Date of registration / Renewal of registration:	NSE-30/11/2006 BSE-28/12/1999
3. Date of expiry of registration:	NIL
4. If applied for renewal, date of application:	NIL
5. Any communication from SEBI prohibiting Sharekhan Limited from acting as Syndicate Member:	NIL
6. Any enquiry/investigation being conducted by SEBI:	NIL
7. Period up to which registration/renewal fees has been paid:	NIL
8. Details of any penalty imposed	NIL







We understand your world

CONSENT LETTER FROM BANKER TO THE COMPANY

HDFC Bank Limited.
Sanghavi Villa, S V Road
Opposite Andheri fire station
Andheri west, Mumbai
Maharashtra - 400058

REF: - 4114/2024/1136/EB0097A
Date: 30/11/2024

The Board of Directors
Euro Pratik Sales Limited
601-602, 5th Floor, Peninsula Heights
C.D. Badliwala Lane, Andheri (West)
Mumbai 400 058
Maharashtra, India

Re: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Euro Pratik Sales Limited (the "Company" and such offering, the "Offer")

Dear Sir/Madam,

We, the undersigned, do hereby confirm that we are a banker to the Company. We also consent to our name and the following details, as required, being inserted as a banker to the Company in the draft red herring prospectus ("DRHP") to be filed with the Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") collectively, the "Offer Documents" to be filed with the Registrar of Companies, Maharashtra at Mumbai ("RoC"), SEBI and the Stock Exchanges, and any other document to be issued or filed in relation to the Offer.

We hereby authorize you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents:

Name:	HDFC BANK LIMITED
Address:	SANGHAVI VILLA, S.V. ROAD, OPPOSITE ANDHERI FIRE STATION, ANDHERI WEST, MUMBAI 400058
Contact Person:	PRASHANT GUPTA
Telephone number:	9136461917
E-mail ID:	PRASHANT.GUPTA14@HDFCBANK.COM
Website:	WWW.HDFCBANK.COM

We agree to keep the information regarding the Offer strictly confidential.

We confirm that the information and confirmations set out in this consent letter is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer (the "Book Running Lead Managers") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the Company, Book Running Lead Managers and the legal counsel, each to the Company and the Book Running Lead Managers, can assume that there is no change in the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We hereby consent to this letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority and/or for any other litigation purposes and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

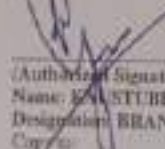
This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsel appointed by the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority. We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the DRHP until the Red Herring Closing Date.

We also consent to the submission of this consent letter as may be necessary for the records to be maintained by the Book Running Lead Managers in connection with the Offer and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For HDFC BANK LTD


KAUSTUBH GANGANI
Branch Manager
(Authorized Signatory) / Emp. Code: K2887
Name: KAUSTUBH GANGANI
Designation: BRANCH MANAGER
Copy to:

Book Running Lead Managers

www.hdfcbank.com

Regd. Office: HDFC Bank Ltd., HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013
Corporate Identity No.: L65820MH1994PLC080618
Classification - Internal



We understand your world

HDFC Bank Limited.
Sanghavi Villa S V Road
Opposite Andheri fire station
Andheri west Mumbai
Maharashtra - 400058

Axis Capital Limited
1st Floor, Axis House,
C-2 World International Center,
F.B. Marg, Worli, Mumbai 400 025
Maharashtra, India

DAM Capital Advisors Limited
One BKC, Tower C, 15th Floor, Unit No. 1511
Bandra Kurla Complex
Bandra (East)
Mumbai 400051
Maharashtra, India

(Axis Capital Limited and DAM Capital Advisors Limited, and any other book running lead managers appointed in connection with the Offer are collectively referred to as the "Book Running Lead Managers" or the "BRLMs")

Legal counsel to the Book Running Lead Managers, as to Indian laws

J. Sagar Associates
One Lohia Place
27th Floor, Senapati Bapat Marg,
Lower Parel
Mumbai 400 013
Maharashtra, India

Legal counsel to the Company as to Indian laws

S&R Associates
One World Center
1403, Tower 2 B
641 Senapati Bapat Marg
Lower Parel
Mumbai 400 013
Maharashtra, India

www.hdfcbank.com

Regd. Office: HDFC Bank Ltd., HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013
Corporate Identity No.: L85920MH1994PLC080618

Date: 16th Dec, 2024

The Board of Directors
Euro Pratik Sales Limited
601-602, 6th Floor, Peninsula Heights
C.D. Barfiwala Lane, Andheri (West)
Mumbai 400 058
Maharashtra, India

Re: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Euro Pratik Sales Limited (the "Company" and such offering, the "Offer")

Dear Sir/Madam,

We, the undersigned, do hereby confirm that we are a banker to the Company. We also consent to our name and the following details, as required, being inserted as a banker to the Company in the draft red herring prospectus ("DRHP") to be filed with the Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") to be filed with the Registrar of Companies, Maharashtra at Mumbai ("RoC"), SEBI and the Stock Exchanges, and any other document to be issued or filed in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents

Name:	ICICI BANK LIMITED
Address:	349, Business Point, Ground Floor Off W.E. Highway Andheri Kurla Road, Andheri East, Mumbai 400069, Maharashtra, India
Contact person:	Nagesh Vishwakarma
Telephone number:	8657909710
E-mail ID:	nagesh.vishwakarma@icicibank.com
Website:	https://www.icicibank.com

We agree to keep the information regarding the Offer strictly confidential.

We confirm that the information and confirmations set out in this consent letter is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer (the "Book Running Lead Managers") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Company, Book Running Lead Managers and the legal counsel, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We hereby consent to this letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority and/or for any other litigation purposes and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsels appointed by the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority. We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

ICICI Bank Limited
Unit 001, 349, Ground Floor,
Business Point,
Off. W.E. Highway,
Near Sai Service, Andheri East,
Mumbai - 400 069,
Maharashtra, India.

Website www.icicibank.com
CIN: L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chokli
Old Padra Road, Vadodara 39
India.
Corp. Office : ICICI Bank Towers, Bandra-K
Complex, Mumbai 400051, In

We also consent to the submission of this consent letter as may be necessary for the records to be maintained by the Book Running Lead Managers in connection with the Offer and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

From **ICICI Bank Ltd.**



(Authorized Signatory)

Name: Nagesh Vishwakarma

Designation: Wealth Relationship Manager

Copy to:

Book Running Lead Managers

Axis Capital Limited

1st floor, Axis House,
C-2 Wadia International Centre,
P.B. Marg, Worli, Mumbai 400 025
Maharashtra, India

DAM Capital Advisors Limited

One BKC, Tower C, 15th Floor, Unit No. 1511
Bandra Kurla Complex
Bandra (East)
Mumbai 400051
Maharashtra, India

(Axis Capital Limited and DAM Capital Advisors Limited, and any other book running lead managers appointed in connection with the Offer are collectively referred to as the "Book Running Lead Managers" or the "BRLMs")

Legal counsel to the Book Running Lead Managers, as to Indian laws

J. Sagar Associates

One Lodha Place
27th Floor, Senapati Bapat Marg,
Lower Parel,
Mumbai 400 013
Maharashtra, India

Legal counsel to the Company as to Indian laws

S&R Associates

One World Center
1403, Tower 2 B
841 Senapati Bapat Marg
Lower Parel
Mumbai 400 013
Maharashtra, India

ICICI Bank Limited

Unit 001, 349, Ground Floor,
Business Point,
Off. W.E. Highway,
Near Sai Service, Andheri East,
Mumbai - 400 069,
Maharashtra, India.

2

Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Cir
Old Padra Road, Vadodara 390 0
India.

Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India

CONSENT LETTER FROM BANKER TO THE COMPANY

(ON THE LETTER HEAD OF THE BANKER)

Date: 02-12-2014

The Board of Directors
Euro Protik Sales Limited
 60 - 602, 5th Floor, Peninsula Heights
 C.D. Barfiwala Lane, Andheri (West)
 Mumbai 400 058
 Maharashtra, India

Re: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Euro Protik Sales Limited (the "Company" and such offering, the "Offer")

Dear Sir/Madam,

We, the undersigned, do hereby confirm that we are a Banker to the Company. We also consent to our name and the following details, as required, being inserted as a Banker to the Company in the draft red herring prospectus ("DRHP") to be filed with the Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") to be filed with the Registrar of Companies, Maharashtra at Mumbai ("RoC"), SEBI and the Stock Exchanges, and any other document to be issued or filed in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents:

Name:	YES BANK LTD
Address:	G1, Ground Floor, Vailecha Chambers, Plot B6, New Link Road, Andheri (West), Mumbai, Maharashtra-400053
Contact person:	Sagar Gajare
Telephone number:	9987836001
E-mail ID:	sagar.gajare@yesbank.in
Website:	www.yesbank.in

We agree to keep the information regarding the Offer strictly confidential.

We confirm that the information and confirmations set out in this consent letter is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer (the "Book Running Lead Managers") on the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the Company, Book Running Lead Managers and the legal counsel, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We hereby consent to this letter being disclosed by the Book Running Lead Managers, if required (for the reason of any law, regulation or order of a court or by any governmental or competent regulatory authority and/or for any other litigation purposes and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law).

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsel appointed by the Company and the Book Running Lead Managers, in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority. We also consent to the inclusion of this letter as a part of "Material Contracts and



SMS Help: Speed +CUST ID
 to +91 92233 99909



YES TOUCH Phone Banking Number:
 1800 1200 (Toll Free on Mobile & Landline in India) +91 21 30593500 (When calling from Outside India)
 Toll Free number from USA / Canada: 1 877 659 8644 UK: 808 178 5133 UAE: 8000 3570 3089



Email us at
 yes@touch@yesbank.in

CIN - L26100MH2003PLC143249

"Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the taking of the RHP until the Bid/Offer Closing Date.

We also consent to the submission of this consent letter as may be necessary for the records to be maintained by the Book Running Lead Managers in connection with the Offer and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For Yes Bank Ltd.


(Authorized Signatory)

Name: Sajjan
Designation: DBM

Copy to

Book Running Lead Managers

Axis Capital Limited
1st Floor, Axis House,
C-2 Wadia International Center,
P.R. Marg, Wadia, Mumbai 400 025
Maharashtra, India

DAM Capital Advisors Limited
One BKC, Tower C, 15th Floor, Unit No. 1511
Bandra Kurla Complex
Bandra (East)
Mumbai 400051
Maharashtra, India

Axis Capital Limited and DAM Capital Advisors Limited, and any other book running lead managers appointed in connection with the Offer are collectively referred to as the "Book Running Lead Managers" or the "BRLMs".

Legal counsel to the Book Running Lead Managers, as to Indian laws

J. Sagar Associates
One Lodha Place
27th Floor, Senapati Bapat Marg,
Lower Parel,
Mumbai 400 013
Maharashtra, India

Legal counsel to the Company as to Indian laws

S&R Associates
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1403, Tower 2 D
341 Senapati Bapat Marg
Lower Parel
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Maharashtra, India

